



Schedule of Fees

If the service you need is not listed here, please schedule a Fit Call or email us at hello@implementlegal.com to discuss a bespoke project fee.

CONSULTATIONS

Protect Your Magic®: A Creative Business Plan

\$749

Protect Your Magic® is our holistic assessment and strategic planning service for all new corporate and intellectual property clients. New clients spend 60 minutes with Katherine and receive a customized business and intellectual property strategy and plan for legal services. 100% of the session fee may be applied to the recommended service plan.

Craft Your Legacy®: A Creative Estate Plan

\$749

Craft Your Legacy® is an estate plan design session for creative clients and their multifaceted families. New clients spend 60 minutes with Katherine developing a plan for a will- or trust-based estate with powers of attorney, healthcare directives, guardianship for children and pets, distribution of artwork and intellectual property, and end-of-life celebrations. 100% of the session fee may be applied to the recommended estate package. Only open to clients in North Carolina and New York.

Custom Projects

\$349

A 30-minute meeting to establish the parameters of proposed project, identify key stakeholders, plan a timeline, and communicate expected project fees.

CONTRACTS & BUSINESS SERVICES

AGREEMENT TEMPLATES

(Flat fee, includes one 30-minute review meeting)

Entity Filing & EIN: \$349 (plus state fees)

Business Succession Letter of Instruction: \$349

Buy/Sell Agreement: \$349

Cease and Desist Letter: \$349

Confidentiality Agreement (simple): \$349

Confidentiality Agreement (complex): \$585

DMCA Takedown Notice: \$349

Employment Agreement: \$585

Independent Contractor Agreement: \$585

In-Person Participation Agreement: \$585

Operating Agreement (single member): \$349

Online Participation Agreement: \$585

Website Terms & Conditions (simple): \$349

Website Terms & Conditions (complex): \$699

Website Disclaimers: \$349

CUSTOM AGREEMENTS

Start at \$985

CUSTOM SERVICES

\$350 per hour

START-UP & RESET PACKAGES

CREATIVE BUSINESS START-UP

\$3,244 (solo) or \$4,399 (multimember)

Essential services for new solo or multimember business entities. Includes:

- State Entity Filing
- Articles of Incorporation (or Articles of Organization)
- Operating Agreement (or By-laws)
- Website terms of use, privacy policy, and sample disclaimers
- One client/customer template agreement template
- OPTION to add additional template
- One independent contractor OR employee agreement template
- Non-disclosure agreement template
- EIN and business bank account checklist
- Record Book checklist
- Corporate Compliance and other governance documents checklist
- Insurance checklist
- Financial accounting checklist
- Business succession plan checklist
- One 30-minute meeting to review results
- OPTION to add 4 30-minute meetings to cover business formation, operating agreement, website terms & conditions and privacy policy, and contract template.
(+\$1,000)

CREATIVE BUSINESS RESET

\$3,744 (solo) or \$4,150 (multimember)

Essential services for new existing solo or multimember business entities.

Includes:

- Review State Entity Filing, Articles of Incorporation (or Articles of Organization), and EIN
- Review corporate documents
- Provide Record Book checklist
- Provide Corporate Compliance and other governance documents checklist
- Review (or new) Operating Agreement (or By-laws)
- Review (or new) Website terms of use, privacy policy, and sample disclaimers
- One client/customer template agreement template
- Non-disclosure agreement template
- Insurance checklist
- Financial accounting checklist
- Business succession plan checklist
- One 60-minute meeting to review results
- OPTION to add additional template
 - One independent contractor OR employee agreement template
- OPTION to add eight 30-minute meetings to cover business formation and maintaining legal formalities; operating agreement; website terms & conditions, privacy policy, and disclaimers; contract templates; as well IP protection, financial systems, bookkeeping, tax, and insurance best practices. (+\$2,000)

TRADEMARK

Knockout Search

(one mark, one class, must be unique)

\$585

Comprehensive Search & Opinion

(one mark, up to three classes)

\$1,950

Filing

\$700 per class (includes filing fee), \$500 for each additional class

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Standard Registration

\$349 (includes filing fee), \$240 for each additional registration.

CONTINUOUS COUNSEL

Emerging Business Audit

\$2,644

Packaged services for side hustles, heart projects, or early-stage solopreneurs who are just getting started and want to ensure they are set up for success with the right legal strategies and support in place.

- Review of all legal documents, from formation to contracts to intellectual property, to get your legal foundations secure.
- Review of website, social media, and online offerings, including terms & conditions, privacy policy, and disclaimers, to ensure your products or services are protected.

- Review of financial systems, from bookkeeping to cash flow to tax strategies, to make certain your business has the fuel to grow.
- Review business insurance needs and amounts to verify you have the proper levels of protection in place.
- Discuss estate plans, including business succession plans.
- One 90-minute review meeting
- OPTION to add up to eight 30-minute meetings to cover topics such as maintaining legal formalities; website terms & conditions, privacy policy, and disclaimers; using contract templates; IP protection; financial systems, bookkeeping, and tax; and insurance best practices.

Professional Business Audit

\$5,744

Packaged services for professionals operating businesses with (i) one to three independent contractors or employees and (ii) a proven revenue stream, who want to ensure the right structures and systems are in place to support continued growth.

- Review of incorporation documents and corporate compliance
- Review of all existing contracts with vendors, service providers, affiliates, and clients/customers
- Review of all existing contracts with team members, including employee handbooks, plus interviews with key team members
- Review of all previously filed trademarks and copyrights
- Review of all terms & conditions, privacy policy, and disclaimers
- Review of key newsletters, online media, advertisements, and print material
- Review of financial systems and reports, including:
 - P&L statements
 - Cash flow statements, balance sheets, and income statements
- Meeting with bookkeeper and key team members
- Consult with CPA to review past tax returns
- Review personal and business insurance needs and amounts to verify you have the proper levels of protection in place.

- Review estate plan, including business succession plans.
- 6-month Fractional General Counsel package following completion of the audit

Established Business Audit

\$8,244

Established businesses that include (i) three or more independent contractors or employees and (ii) operate multiple revenue streams, who desire full personal and entity-level asset protection.

- Review of incorporation documents, corporate compliance, and record books for all entities
- Review of all existing contracts with vendors, service providers, and clients/customers, plus interviews with key external stakeholders
- Review of all existing contracts with team members, including employee handbooks, plus interviews with all team members
- IP audit and custom intellectual property protection plan
- Compliance audit of all website, social media, online media, advertisements, testimonials, marketing emails or newsletter, and print material
- Review of all standard operating procedures or guidebooks
- Diagnostic review of financial health, including:
 - P&L statements
 - Cash flow statements, balance sheets, and income statements
 - Meeting with bookkeeper and key team members
 - Consult with CPA to review past tax returns and discuss future tax strategies
 - Consult with financial advisor
- Review of personal and business insurance needs and amounts to verify you have the proper levels of protection in place, including business, "key-man" or "buy-sell", employment practices, and life.
- Update estate plan, including business succession, transition, or exit plans.
- 6-month Fractional General Counsel package following completion of the audit

Ongoing Support (Retainer Services)

\$450 – \$4,495 per month

By invitation only. New clients must undertake an audit prior to enrollment. Inquire at hello@implementlegal.com.

ESTATES

Estate planning begins with an initial consultation meeting (see above).

“The Core Four”

\$1,750

- Last Will & Testament
- Advance Directive
- Healthcare Power of Attorney
- Financial Power of Attorney

Will-Based Estate Plan

\$2,000 – \$4,000

Pricing increases based on the number of persons (single, coupled, poly, etc.).

- The Core Four
- Ancillary Letters (child care, pet care, specific gifts)
- Good Ancestor Interview
- Archive Management Education

Trust-Based Estate Plan

\$3,000 – \$5,000

Pricing increases based on trust complexity

- The Core Four
- Custom trust
- Ancillary Letters (child care, pet care, specific gifts)
- Good Ancestor Interview

- Archive Management Education

Trust Advice, Amendment & Management

Please inquire at hello@implementlegal.com

Art Collection Advice & Management

Please inquire at hello@implementlegal.com

Intellectual Property Advice & Management

Please inquire at hello@implementlegal.com

Payment plans are available. Fees and scope are subject to change. Last updated November January 2024.